



## **Agenda - BLG Summer Conference and Evening Soirée**

### **09:00 Registration & Coffee**

### **09:30 Welcome and introduction**

Conference chair, Rob Hailstone, CEO, Bold Legal Group

### **09:35 Keynote | What will changes to Upfront Material Information and Referral Fees mean to you?**

*Speaker:* James Munro, Head of the National Trading Standards Estate and Letting Agency Team, Powys County Council

### **10:15 Keynote | Leasehold issues – Lenders and climate change**

*Speaker:* Robert Stevens, Head of Property Risk at Nationwide Building Society & Chair of the Home Buying and Selling Leasehold sub group

### **10:55 Networking Coffee & Exhibitor Showcase**

### **11.20 PANEL | Managing risk; what is it really worth? (cyber security; electronic ID and the onboarding process; source of funds; PII)**

*Moderator:* David Opie, Managing Director, Today's Media

*Panellists:* Jack Bidgood, Managing Director, Thirdfort; Tom Lyes, Head of Legal & Property, Armalytix; David Fleming, Chief Technology Officer, Mitigo; and Phil Edwards, Managing Director, Quality PI

### **12:20 Breakout Sessions (choose to attend one of the following concurrent sessions)**

#### **Session 1 – Powering practice performance – (Tuke Hall) – Sponsored by LEAP**

*Speaker:* Matt Crabtree, founder and Managing Partner at Positive Momentum Limited, presenting in collaboration with LEAP

**Session 2 – Environment and Climate Change: Where Next for Due Diligence? –**  
(Herringham Hall) – Sponsored by Groundsure

*Speakers:* Dan Montagnani, CEO, Groundsure & Stephen Sykes, Environmental Lawyer, Capital Law

**13:00 Networking BBQ Lunch & Exhibitor Showcase**

**13:50 KEYNOTE | How can technology help us support a world-leading property market?**

*Speaker:* Mike Harlow, General Counsel, Deputy Chief Executive and Deputy Chief Land Registrar, HM Land Registry

**14:30 PANEL | What are the latest PII claims affecting conveyancers and what can you do to reduce your risk?**

*Panellists:* Tim Barr, Partner, Womble Bond Dickinson; Beth Caygill, Associate, Womble Bond Dickinson; Joel Harding, Associate Director, Howden Insurance Brokers

**15:20 Breakout Sessions (choose to attend one of the following concurrent sessions)**

**Session 3 – Embracing Digitalisation: the risks and opportunities presented by new technology –** (Tuke Hall) – Sponsored by Coadjute

*Speakers:* Simon Farthing, Commercial and Marketing Director, LexisNexis Enterprise Solutions & Dan Salmons, Chief Executive Officer, Coadjute

**Session 4 – Working harder, faster, or smarter? How do law firms really benefit from technology? –** (Herringham Hall) – Sponsored by InfoTrack

*Speaker:* Sam Jordan, Chief Operating Officer, InfoTrack UK

**16:00 Networking Coffee & Exhibitor Showcase**

16:20 PANEL | Conveyancers and estate Agents, in sync at last!

*Panellists:* Rob Hailstone, CEO, Bold Legal Group; Iain McKenzie, CEO, The Guild of Property Professionals; and Paul Offley, Estate Agent Compliance Specialist

**16:50 LAUNCH | Bold Legal Move**

*Speaker:* Rob Hailstone, CEO, Bold Legal Group

**16:55 Closing remarks**

Conference chair, Rob Hailstone, CEO, Bold Legal Group

**17:00 Networking Drinks Soirée**

**19:00 Close**

